FISCAL YEAR 2020
ANNUAL REPORT

Livingston HealthCare Foundation



A LETTER FROM OUR BOARD CHAIR

MARY ANN BEARDEN

"Strange days, indeed." The immense, global upheaval in the health care industry in response to COVID-19 has brought staggering figures of all kinds. Whether we consider the number of cases, tests, PPE, ventilators, ICU beds or tragically, the total number of those who have died as a result of this pandemic, the amounts exceed historical proportions and have brought many hospitals, especially rural hospitals, to their fiscal knees.

Despite these economic headwinds, Livingston HealthCare is still financially healthy. With this in mind, it is an honor to be associated with the donor community of Park County, upon whom Livingston HealthCare Foundation can count, to come through when they're needed.

In fiscal year 2020, the Foundation raised **\$1,387,568** in new contributions from individuals, businesses and foundations. Along with \$116,322 from state and federal COVID-specific grants, as of June 30th, the **Emergency Response Fund level was \$290,074**. Last year's major campaign in support of Pediatric and Adolescent Mental Health continued to receive donations into FY20 for a total raise of \$421,133, of which \$183,000 was a significant grant from AMB West Philanthropies (please see pages 9-10 for a full update). Generous giving to the Year-End Appeal for growing needs in our Infusion Department resulted in \$30,787.

I WOULD LIKE TO ACKNOWLEDGE SOME PARTICULARLY LARGE GIFTS FROM MAJOR DONORS TO THE FOUNDATION THIS YEAR:

Whitney and Elizabeth MacMillan Foundation

AMB West Philanthropies

Ner Tzion Foundation

John Mayer

State of Montana

Deborah Erdman

Bruce and Joyce Gates

Tom and Joey Lane

The Leigh H. Perkins Foundation
Donald B. Gimbel
American Foundation
William Flick
Sam Phares and Victoria Di Savino
John Temple
The Mott-Warsh Revocable Trust
Anonymous

Regardless of their size, every donation is impactful, not just for our patients, but for the staff as well. Because of Livingston HealthCare's devotion to Excellence in Patient-Centered Care, the Foundation received a total of \$109,225 from Grateful Patients, all of whom took the time to write to us about their unique experience at Livingston HealthCare and the compassionate care they received from our committed staff, many of whom they mentioned by name.

Looking back on my first year as Chair, I am grateful for the support of my fellow board members, all of whom volunteer their time and effort for the health and wellness of our community. A special thanks to Steve Woodruff for his many hours of oversight and advice. Credit for this year's many accomplishments, in no small measure, goes to the Foundation staff. They are among the most professional and conscientious colleagues with whom I have had the pleasure to work. I'm proud to share that, upon the implementation of new COVID-Response protocols, Babs Brandfass and Lauren Chaisson volunteered to perform visitor screenings at the entrance of the hospital. We are sorry to say goodbye to Babs, who is stepping down after three successful years managing the Foundation. Lauren Chaisson grabs the baton as the new Executive Director. I look forward to working with Lauren, not the least for her intelligence, positive spirit and warm humor. I know I speak for the entire board in expressing our confidence that Lauren's many exceptional skills and experience will serve our hospital and our community with continued excellence.

A very special thanks to Dr. Debbie Erdman for her many years of service and generous support as a board member, Chair and major donor. Debbie is stepping down from the board for a year; we hope to have her back. In working with Debbie, I have come to know her as a devoted philanthropist and as a friend.

The deadline for the printer to receive all content for this annual report was July 1st, and BEARDEN AT THE 2019 ALPENGLOW GALA so, circumstances surrounding COVID-19 could be very different between then and your reading this now.

Again, to quote John Lennon, "nobody told me there'd be days like these." What I do know, is that, year-in and year-out, the Foundation can look to you, our donors, to provide the support that helps to make Livingston HealthCare a state-of-the-art, award-winning hospital. I sincerely thank each, and every one of you.

Stay Healthy,

The Honorable Mary Ann Bearden, Foundation Board Chairperson

ABOUT THE FOUNDATION

The MISSION of Livingston HealthCare Foundation is to advance the health and wellness of our community by financially supporting the programs, services, and capital equipment needs of Livingston HealthCare.

LIVINGSTON HEALTHCARE FOUNDATION BOARD MEMBERS

Mary Ann Bearden, Chair
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Bob Gersack
Pat Gilligan
Joey Lane

Marcia McCrum, MD
Joe Phelps
Scott Coleman, MD Livingston HealthCare Medical Director
Deb Anczak, Livingston HealthCare CEO
Denis Prager, Livingston HealthCare Board Chair
Michelle Becker, Livingston HealthCare Board Member

LIVINGSTON HEALTHCARE FOUNDATION STAFF

Babs Brandfass, President
Lauren Chaisson, Development Officer
Lucie Forstenzer, Administrator & Database Manager

SUMMARY OF 2020 FINANCIALS

FISCAL YEAR 2020

REVENUE

CONTRIBUTIONS: \$1,387,568 OTHER REVENUE: \$14,723

TOTAL REVENUE \$1,402,291
TOTAL EXPENSES \$298,734

REVENUE IN EXCESS OF EXPENSES

\$1,103,557





Did You Know?

DR. ABBEY KENNEDY

Dr. Abbey Kennedy of Bridger Orthopedic is a general orthopedic surgeon now treating patients full-time at Livingston HealthCare.

A FOND FAREWELL

Needless to say, after 26 years of living in New York City and working on Wall Street, relocating as a new bride to Montana was a big change in my life. But I've always loved to work, so getting the unexpected opportunity to work among and on behalf of the dedicated professionals of Livingston HealthCare has been an honor. And it has given me the privilege to get to know so many of the wonderful members of our community that I now call 'home'. Now, my husband and I are free to travel and spend more time together.

I wish to thank Dr. Coleman and the entire medical staff at LHC where nothing less than excellence is the standard for patient care. Thank you for being supportive partners to the Foundation and for making the job easier.

Special thanks to Dia Ferguson for her positive, cando spirit and extraordinary organizational skills. Dia's previous career in financial services management came in handy, more than once. Thank you for the support of Bill Bryce, Glenda Fleming and Roberta Smith, veterans of the old hospital who know everything (!) and with remarkable humility are unspoken, albeit key players in making LHC tick. Thank you to the Gala Gals, Joey Lane (Gala Chair), Melissa Atkinson (Board Vice Chair), Shelley Gilligan and Nancy Etheridge for your many hours in making the event a special evening for our major donors. And finally, it is with heartfelt appreciation that I thank Lauren Chaisson, incoming Foundation Executive Director, for all her hard and terrific work along with a daily dose of laughter, the best medicine.

With Sincere Gratitude,



Babs





DR. MARCIA BULL MCCRUM

NEW BOARD MEMBER PROFILE

Marcia received her medical degree from
Columbia University after graduating
summa cum laude from Mount Holyoke
College in Massachusetts. She completed
her internship and residency at Columbia
and went on to serve as Chief of Cardiology at
Stamford Hospital, a Columbia-affiliated campus
in Stamford, CT, for 30 years. Among her roles
was the teaching of Columbia medical students and
house staff, and she was appointed a professor of Clinical
Medicine at Columbia. Marcia was one of the first women in
the country to be elected a Fellow of the American College of

In 2003, Marcia received a special commendation from then-Lt. Governor M. Jodi Rell as one of the "Outstanding Women of Connecticut" for excellence in medicine and dedication to women's health care and awareness. Marcia was listed as a Top Doctor by Castle Connolly from the review's inception until she retired. Marcia served on the Tri-State Board of the American Heart Association and many other community boards.

Marcia retired to Paradise Valley, Montana in 2004 with her late husband A. Bliss McCrum. Their tremendous philanthropic work in Park County has impacted organizations such as the Shane Lalani Center for the Arts, the Livingston schools, the Livingston Food Resource Center, and the Park County Community Foundation, among many others.

Marcia has been a supporter of Livingston HealthCare Foundation for many years; she joined the Board in July 2019.



Heart Association.

Coming Soon!

NICOLE BRESSLER, DO

Dr. Bressler is an Internist who specializes in Nutrition and Weight Management. She will begin work at Livingston HealthCare in January 2021.

YOU MADE THIS HAPPEN

FY 2020 Equipment Acquisitions

COVIDIEN VENTILATORS

Medtronic-Covidien 980
Ventilator: Advanced
technology that allows
clinicians to set the ventilator
to adapt to unique patient
needs, thus enabling the
patient to breathe more
naturally and with more
comfort.

John
Mayer



PHILIPS RESPIRONICS V60 NON-INVASIVE VENTILATOR

The V60 features advanced breath delivery technology and algorithms designed to maximize performance in a leak prone environment and adapt to the patient's ventilation needs.

"The donation of these state-of-theart ventilators provided capacity and flexibility to our repertoire in caring for critical care patients, and in preparing to care for patients with severe COVID-19 disease that, due to break down in supply chains, we could not have obtained in a timely manner. The LHC medical staff is immensely thankful."

> - DR. SCOTT COLEMAN, CHIEF MEDICAL OFFICER AT LHC

DONATED BY:

Lainie and Barry Klein



CHATTANOOGA FLUIDOTHERAPY UNIT

This unit provides a powerful massaging action that transmits heat and tactile stimulation to achieve physiological and therapeutic benefits for hand, wrist, foot and ankle patients.

NXSTEP UNWEIGHING SYSTEM

The NxStep offloads a percentage of the patient's body weight allowing patients to begin rehabilitation earlier in an environment that is safe and secure for both patient and therapist. It can be used to treat patients who have experienced stroke, amputations, orthopedic injuries, or are living with Parkinson's Disease.

STRYKER STRETCHER

With an internal scale and X-ray cassette platform, this stretcher allows for in-room portable X-ray without repositioning the patient.

Dr. Ray Wright manages the Emergency Department at LHC and says, "The purchase of this stretcher for our Emergency Department give us a much-needed upgrade. This stretcher provides superior comfort and expedites care for acutely ill patients."

STRYKER SMARTPUMP TOURNIQUET SYSTEM

This orthopedic surgical tourniquet uses new technology to provide a bloodless field for the procedure at the lowest effective pressure setting to reduce damage to delicate tissue and other potential complications.





PEDIATRIC AND ADOLESCENT MENTAL HEALTH

Ranger Clinic Renovation

YOUR SUPPORT BRINGS RESOURCES AND SOLUTIONS FOR CHILDREN STRUGGLING WITH MENTAL HEALTH

By the Fall of 2018, it was evident that Park County was experiencing a behavioral health crisis. The number of reports of suicide and suicide ideation, including those among children, were staggering. Many agencies and individuals across the community came together to identify resources and solutions for people struggling with mental health.

Livingston HealthCare had been operating the Ranger Clinic at Park High for several years. Paula Coleman, Pediatric Nurse Practitioner, used a shared locker room space within the school to see studentpatients mainly for primary care, sports injuries and other physical health needs.

In early 2019, LHC partnered with the Livingston School District to conceptualize an expansion of the Ranger Clinic that would allow for Coleman and a Clinical Psychologist to treat patients within the school setting, collaborating with the school nurse and administrators to address both the physical and increasing mental health needs of students.

Research shows that providing health care services within schools reduces transportation and other barriers to accessing care. It also limits the amount of missed classroom time and work hours for students and their parents, respectively, when traveling to health care appointments. Providing counseling and mental health services within the school also reduces the stigma of seeking help for mental health.

With the support of a generous grant from AMB West Philanthropies, along with contributions from so many in the community, the Foundation raised enough money to relocate and renovate the Ranger Clinic and to hire a Clinical Psychologist to work at both the Ranger Clinic and I HC's Clinic.

Construction on the new Ranger Clinic was completed in May 2020. Coleman and the newly-hired Christopher Spromberg, Psy.D. will begin seeing patients in the new space at the start of the 2020-2021 school year.



integrated primary care clinics. After spending his internship year at Montana State University in 2018, Chris and his family fell in love with the area and are excited to join the Park County community and continue to enjoy all of the wonderful outdoor recreation opportunities nearby. Dr. Spromberg is relocating to the area and will begin work at LHC in September.

PHILANTHROPY AWARD

2020 RECIPIENTS: BETTY AND WHITNEY MACMILLAN

Bestowed by the Livingston HealthCare Foundation, the **Debbie Erdman-Lee Freeman Leadership in Philanthropy Award** is given in recognition of those who have made transformational contributions toward improving the welfare of citizens and the quality of life in Montana.

Recognition this year is awarded to Betty and Whitney MacMillan for their most generous donation of \$500,000 as the imprimatur to the establishment of an Endowment Fund to support Livingston HealthCare. The security of an endowment will help to perpetuate the hospital's high-quality service for generations of our community to come. Endowment donations are invested, and a portion of the annual income from the investments can be used to address immediate needs of the hospital.

The WEM Foundation was founded by Whitney and Betty in 1988. Since then, the WEM Foundation has donated millions of dollars to hundreds of charities and non-profit organizations supporting areas of Education, Agriculture and Conservation, Literacy, Arts & Culture, History and Health Care.

After graduating in 1951 from Yale University, Whitney joined Cargill as a general trainee, beginning what would be a 44-year career and a remarkable era of growth and diversification at one of the largest privately-owned companies in the world. Whitney was the last member of the Cargill-MacMillan family to

serve as CEO. He traveled to every corner of the globe to expand the business from 31 countries to 53. Under Whitney's leadership, the company grew from \$10B to \$33B in annual sales.

As with his and Betty's many philanthropic endeavors, Whitney was ever mindful of the power of industry and commerce to improve quality of life, a purpose-driven pursuit to make food a force for good.

After Cargill, Whitney continued to pursue his personal interests in international agricultural policy, world hunger and economic growth in developing countries. Whitney taught international business strategy and was an advisor to universities and government agencies on public policy matters concerning food safety, environmental and development issues. Whitney served on an extensive list of boards and was an active member of a diversity of educational and cultural institutions.

Betty and Whitney are known for their intellectual curiosity and shared a passion for travel, traversing the globe and visiting all seven continents. They "operated at one speed and that was full-speed ahead", according to WEM Foundation President, Jim Hield. Betty MacMillan was born Elizabeth Sutton in Minneapolis. Betty and Whitney were highschool sweethearts. After Betty attended Briarcliff College in New York, they were married in 1952. According to close friends, Corky and Vanessa Brittan, "Betty was born cosmopolitan and epitomizes a woman's intuition."

Whitney had a "dynamic partner in Betty, she contributed in so many ways to his work and their philanthropy," says Jim.

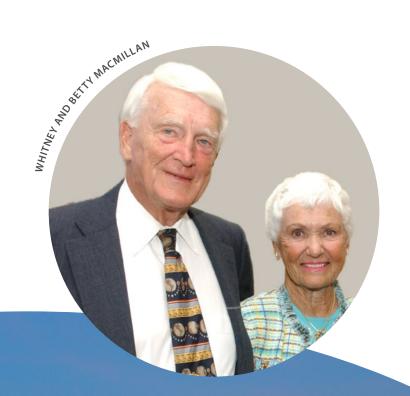
Betty has served as a community leader in the Minneapolis area and at the national level. In addition to co-founding and leading the WEM Foundation for decades, she is a former member of the Smithsonian's National Board, American Art Museum and National Museum of American History, the Board and Executive Committee of the Minnesota Historical Society, and was co-owner of the NFL Football team the Minnesota Vikings.

Betty and Whitney spent many memorable times alone or with family and friends at their Wild Eagle Ranch in Sweet Grass County.

Betty and Whitney have been generous supporters of the Museum of the Rockies in Bozeman, providing an endowment in honor of renowned paleontologist Jack Horner and his discoveries of the largest collection of dinosaur remains that fill the museum.

In addition to their support of the New Hospital Capital Campaign and the Endowment Fund, Whitney and Betty made a generous donation in gratitude to the medical staff for the care he received while a patient for a brief period at Livingston HealthCare. Sadly, Whitney passed in March at the age of 90.

Dr. Scott Coleman, Chief Medical Officer: "This remarkable gift to the Endowment of Livingston HealthCare Foundation will help this organization meet the health care needs of this terrific community well beyond my career and even my lifetime. A gift of this magnitude, multiplied by time and example, is as impactful as any I can imagine."



(would say that in the period of time I worked for Cargill, [it] brought more people out of poverty than any other institution in the world."

- WHITNEY MACMILLAN, CEO OF CARGILL



LAUNCH OF THE PLANNED GIVING PROGRAM

Plan to make a difference

Philanthropic gifts to Livingston HealthCare Foundation, such as bequests in wills, have improved the lives of countless individuals and families in our community.

The gift commitments of today will shape the rural health care of tomorrow and impact generations to come.

An estate plan gift is more than a financial decision. It is a personal statement about who you are and what you care about.

Your estate gift to Livingston HealthCare Foundation can provide life-saving care and establish your legacy of hope and healing.

How will you be remembered?

Some individuals prefer to make a restricted gift to Livingston HealthCare Foundation to support a specific area of service or need through their estate plan. The Foundation staff are glad to work with you to craft bequest language that meets your preference.

MAKE A GIFT THAT CAN SAVE YOU UP TO \$10,000 ON YOUR MONTANA STATE TAXES

GIVE THROUGH AN ENDOWMENT

The extension of the Montana Endowment Tax Credit has been passed by the state legislature. That means qualified charitable planned gifts will continue to generate significant additional income-tax savings for Montana donors.

The 40% Endowment Tax Credit is a dollar-for-dollar write-off against Montana state income taxes in the year of the gift, up to \$10,000 per individual/business or up to \$20,000 per couple.

There are several qualified ways to give to Livingston HealthCare Foundation's Endowment and receive the Montana Endowment Tax Credit. The team at Livingston HealthCare Foundation is here to help you find the charitable gift that meets your needs.

PLAN TO MAKE A DIFFERENCE IN THE LIVES OF FUTURE GENERATIONS THROUGH A BEQUEST

Livingston HealthCare Foundation gratefully welcomes bequests through wills and estates. Please consider being a part of this important legacy. To support the *mission* of Livingston HealthCare Foundation with a bequest, please use the following wording for an unrestricted gift:

I give [dollar amount/desired percentage/remainder of my estate] to Livingston Healthcare Foundation, a Montana not-for-profit, 501(C)(3) organization, located at 320 Alpenglow Lane, Livingston, Montana, to be used to support its mission.

Our team is committed to helping you find the gift plan that is right for you. Please contact us for more information on how you can leave a legacy: 406-222-3541.

IN MEMORY OF DUNCAN HAGEMEYER

1947-2020

Duncan Hagemeyer was a Board Member and beloved friend of the Foundation. Duncan was not only generous in donating to the hospital, he was a successful fundraiser for the New Hospital Campaign and a creative thinker when it came to advancing the strategic goals of the Foundation.

In the face of cancer, Duncan fought the good fight. No matter his condition, he always welcomed a visit (and a milkshake) never losing his positive attitude nor that twinkle in his eye.

Our hearts go out to Mary and Nancy and Richard and the entire Hagemeyer family. Duncan's spirit lives on in the many ways he touched so many lives of our community.





ONA MAGARO

The next time you are enjoying an awardwinning meal at Café Fresh, look up! Local artist Ona Magaro's one-of-a-kind mobile now provides visual interest for visitors to LHC. The hand-blown globes reflect light and change in color throughout the day. Magaro installed the globes on an iron frame, also from her workshop.

"Ona's magical hanging sculpture is a lovely addition to Livingston HealthCare's extraordinary permanent art collection," says Foundation Board Vice Chair and member of LHC's Healing Environment Committee

Melissa Atkinson. "The beautiful pieces displayed throughout the hospital are the physical representation of a philosophy – that beauty directly and positively effects a healing environment. These art works bring beauty indoors for the benefit of patients, families, staff and guests."

"Art has the power to heal, inspire peace, restore hope, and deflect fear. Color inspires us, stimulates us to experience joy, happiness, appreciation, and healing," says Magaro. "My work is created, with the intention of the audience having these experiences."

COVID-19

EMERGENCY RESPONSE FUND

The Foundation established an Emergency Response Fund to support LHC's immediate response to devastating events like the fast-moving global spread of COVID-19. Gifts to the Emergency Response Fund continue to be used to address the needs of patients and caregivers impacted by COVID-19 and to support emerging areas of greatest need.

Practically overnight, the team converted the ambulance bay into a Rapid Clinic to perform COVID-19 testing and, as of June 30, had performed 1,152 tests.

Similarly, Clinic staff shifted their focus from onsite primary care to Telehealth, conducting over 1,000 Telehealth visits between April 1 and June 30. As call volumes surged, many nurses were redeployed to manage a COVID hotline. Pharmacy staff compounded hand sanitizer in-house as a result of nation-wide shortages.



*The Rapid Clinic is now located next to Urgent Care and is by appointment only. Please call 406.222.3541 for more information on testing.

EMERGENCY RESPONSE FUND DONORS

Faye Ammerman **Anonymous** Kimberly Arthur Melissa and Michael Atkinson Ronald Bayly and Susan Regele Mary Ann Bearden and Marilyn Clotz Joanne and Billy Berghold Henry Blake Merrilee Bryan Dr. Kimberly Burgess Jay and June Doolittle Melanie and Augustine Duran Marie Eckstein Julie Evans and Patty Miller Glenda and Bob Fleming William Flick **Diane Foery** Jourdan Fuqua Donald B. Gimbel Bruce and Margery Graham Marian Hjortsberg James Horan Robert and Sarah Hughes Linda Jeffrey **Bob Landis** Mary Lane Daniel LaValley Stella and Ernie Liebenow Boni and Jim Lochner Melinda and Bren Lowe Gay MacGregor Connie Malcolm Lora and Jerry Maxwell John Maver Marcia McCrum Vicki Meredith Richard Meyer Barbara Moore and Denis Prager Colette Morgensen Mary Swanson and Peter Murray Lauren and Gary Needleman Mary L. Nelson Ken Niles Nancy Nispel Oboz Footwear Marilyn Olson Rhonda Peterson Sam Phares and Victoria Di Savino Colleen and Larry Rehmer Diana Rudolph Robert Schleicher Charlotte Caldwell and Jeffrey Schutz Sibanye-Stillwater Stuart and Martha Sites John Temple Linda Thomas Liv and Seth Thompson Mary Weamer Janice Wendland Christine Whiteside Roberta and Ben Williams Harvey Yanc The Yellowstone Group

at Morgan Stanley

TEMPORARY CHILDCARE FOR FAMILIES OF LHC WORKERS

As the largest employer in Park County, LHC is especially aware of its contribution to the local economy and, at the start of the COVID-19 crisis, made a commitment to preserving all jobs at the medical facility. The large majority of LHC employees cannot afford not to work; their wages help to or solely provide for their families.

With the closure of public schools beginning March 18 and the temporary closure of childcare facilities, many LHC employees faced an impossible challenge. In an effort to support its staff, LHC made a fast decision to convert a rented house (used for travelers and locums during normal business operations) into a childcare center to provide free childcare for employees. The first location opened March 25 and immediately reached capacity, so project leaders quickly stood up two additional sites.

A total of 24 children received care at the three daycare centers with LHC staff rotating to operate the service. The centers remained open until camps and childcare facilities began summer programming.

Variety of activities and curriculum options that fostered "social distance" to create a safe environment for the kids and staff. We hope you enjoy the pictures of the LHC staff children and their artwork, throughout this annual report.





Livingston HealthCare Foundation would like to recognize and humbly thank the following donors to the Emergency Response Fund. With your generosity, we were able to quickly pivot our operations, keep our team on the front lines, stocked with supplies, and keep our doors open for our community.

WE COULD NOT SUCCEED WITHOUT THE SUPPORT OF DONORS LIKE YOU

Shonna S. Adams
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John Heidke



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Roberta Silk

Stuart and Martha Sites

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Lisa and Steve Woodruff

Harvey L. Yanc

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